



Bluefin & Springbrook P2PE Client Implementation Guide



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Overview

Springbrook has partnered with Bluefin to add PCI-Validated Point-to-Point-Encryption (P2PE) for all Springbrook customers.

PCI-Validated P2PE revolves around the concept of encrypting credit card data in the device the moment it is swiped or keyed, and not decrypting it until it reaches Bluefin's offsite Hardware Security Module (HSM). The credit card data is then "tokenized" into a unique code which can be securely saved and later used to reissue or refund transactions.

Using PCI-Validated P2PE and tokenization prevents credit card data from ever being in your network, effectively outsourcing credit card data security to Bluefin and removing your processing environment from PCI compliance scope.

This guide provides instructions for receiving your P2PE device within Bluefin's environment and activating and using your Bluefin device inside the Springbrook software.

Bluefin Chain of Custody

When your device arrives in the mail, you must follow these instructions to receive and activate your device. The documentation tab of the P2PE Manager includes instructional videos and our User Guide.

• NOTE: These instructions are also mailed with the device

Log-in to the P2PE Manager

Prior to the device being shipped, there will be login credentials for the P2PE Manager user sent via email from Bluefin.

- 1) Navigate to https://bluefin.p2pemanager.com
- 2) Enter Username and Password and click "Log In"

	Payment Systems	
	Portal Login	
User Name *	User Name	
Password *	Password	



Check in Your Shipment

Lideo Available in Documentation Tab

- 1) Navigate to the "Shipments" tab at the top.
- 2) Click on the eye view button on the left side of the shipment you would like to receive.

	Manage Devices	Shipments Attestations	Transactions	Reports	Equipment
Ship	ments				
All					
25	 entries on page 				
	Client	¢ Carrier		≑ Tr	acking
۲	Bluefin	FedEx		123	4567890
0	Bluefin	FedEx		568	4

3) All devices will be listed per shipment. Click on the "Receive" button next to the device.

Shipment details								
Shipment		Devices						
Client:	Bluefin	Serial	Alternate Key	Device Name	† Tamper Label	Device State	Received	Received
Tracking:	341234123	Number					Date	
Carrier:	USPS	jmk1***06			<< not received>>	In Transit	- L	Receive
Shipment Type:	KIF Shipment	Showing 1 to 1 o	f 1 entries					
Shin Date:	10/18/2016 12:00 AM							



4) **IMPORTANT: Open the box but DO NOT OPEN THE TAMPER BAG**. Your P2PE hardware will be wrapped in a tamper evident bag with a numbered tamper seal on the closure. You will need to input information from both the hardware unit and tamper seal into the P2PE Manager. **DO NOT REMOVE THE DEVICE FROM THE BAG UNTIL AFTER STEP 6.**

5) Look through the bag to find the serial number on the device and tamper label number from the outside of the bag.

Tamper Label Number:On the outside of the tamper bag



Serial Number: *Viewable through the tamper bag*



6) Enter both the serial number and tamper label number into P2PE Manager.

	Serial number *			
	4331T282345			
ve option.	Tamper label			
	BF140183			
	Auto Activate device			
ť				Received
		Receive	Cancel	
				received>>
	Chausing 4 to 4 of 4 optrion			

7) If you are ready to activate the device immediately and process payments, then check the box to auto activate the device and then click "Receive."

If you are not ready to activate the device at this time, then leave the box unchecked and click "Receive."

8) The device will be received and put into a "stored" state. When you are ready to use your device, please continue with the next step on how to activate your device.

PLEASE NOTE: You will not be able to use your device until it is in an "Activating" state.



Activate Your Device

📽 Video Available in Documentation Tab

- 1) Navigate to the "Devices" tab.
- 2) Locate the device that you would like to activate and click on the pencil icon on the left.

Tretcodo	Bluefin	Manage De	vices Shipments	Attestations	Transactions	Report
Devic	es					
25	 entries on page 					
	* Serial Number	Alternate Key	0 Name		Dev	vice Type
1			TEST		LEG	ACY
12	0135100005		Test		5300	ŝ

- 3) Change the "Device State" to "Activating" in the drop-down menu and press "Save." Your device is now ready to be used.
 - **NOTE:** Once you begin processing cards, your device will automatically change from "Activating" to "Activated"





Device Shipment: What's in the box?

The PAX A80 Standalone / Semi-Integrated device and associated components.

The following image is for general illustration. The packaging and appearance of the security / tamper seals can change over time.

Important: Inspect your device and <u>verify that the secure bag is sealed closed and tamper free</u>. Do not throw away the secure bag! If you have <u>not</u> already activated your device, you will need the security seal number to activate it. Your device includes the following

components:

- 1. A80 device in a secure bag
- 2. Receipt paper roll
- 3. AC Power Supply and Power Adapter
- 4. LAN / CAT 5 Cable (if applicable)
- 5. Phone Cord

IMPORTANT: The device must always be plugged in to have power. No battery is available for purchase.



PAX Device Assembly



IMPORTANT: You should have already performed the Device Activation steps. If you have <u>NOT</u>, stop now and log receipt of the device and activate it before continuing.

<u>After opening the secure bag, inspect your device and verify that the "No Tear"</u> <u>sticker is intact and tamper free</u>! The sticker is typically located on the side of the device. If the device has been tampered with, stop now and follow the steps for *Tampered Device* above.

To assemble your new device, do the following:

1. Attach the AC Adapter to the Power Adapter and plug the Power Adapter into your device.



2. Optional

IMPORTANT: The device must always be plugged in to have power. No battery is available for purchase. **TIP**: We recommend plugging the power supply into a surge protector to protect your device.





When applicable, plug the LAN cable into the LAN port on the back of the device. (Insert the opposite end of the cable into your modem.)

3. Open the paper cover and insert the paper roll.

Place your finger under the paper lid where indicated and lift up.



Unwrap the receipt paper and insert it. **IMPORTANT**: To avoid paper jams, ensure the paper is inserted thermal side up as indicated.



Pull out about 2 inches of paper. Then close the lid until it snaps into place. Tear off any excess paper. **Tip:** When you need to replace the roll, the paper width is 58 mm and the diameter is 40 mm.

The URL listed below is where the terminal needs to connect to

- Device Health Check
- URL: t.paxstore.us
- PORT: 9080
- Static IP address: 199.102.65.180
- Transactions URL
- URL: secure.payconex.net
- PORT: 443



Setting up Your Terminal

	Connecting with Ethernet	From th do the	ne terminal home screen select the Android Settings app and then following:					
NET		1)	Enter the password and select OK .					
HERI			(The default password is 9876 or pax9876@@)					
Ē		2)	From Wireless & Networks, select Ethernet.					
		•	Enable Ethernet by selecting the on/off switch.					
	Setting Static IP	1. Scrol	I down to the bottom of the menu and select Ethernet					
		2. On t	he menu that appears choose either DHCP or Static IP					
СІР		If you c	hoose Static IP, enter in the					
STATI		IP Address						
		Subnet	Mask					
		Gatewa	ay IP					
	Setting the Date & Time	From th	ne terminal home screen select the Android Settings app and then					
	🖾 🌳 🛛 🕸 😰 92% 11:43 AM	do the	TOIIOWINg: Review device date, time, and time zone:					
		1)	Enter the nassword and select OK					
	📧 🗔 🔯 🗖	2)	Scroll down to System and select Date & time .					
	Calculator Calendar Settings Videos	3)	Review the Date. Time and Time Zone. If any of these are					
		-,	incorrect, continue with the steps below.					
ш		Part 2:						
MII		IMPOR	TANT: Follow the sequence of these exactly.					
Е /]		1)	<u>Disable</u> Automatic date & time.					
DAT		2)	<u>Disable</u> Automatic time zone.					
-		3)	Tap Select time zone and scroll to select your time zone.					
		4)	Based on your preference, select Use 24-hour format to toggle the 24-hour format on/off					
		5)	Select Set date and then manually select the date and tap OK.					
		6)	Select Set time and then manually select the hour, minutes, AM/PM and select OK .					
		7)	Select the back arrow at the top of the screen when you're finished.					



Accessing the App

From the home screen, select the BroadPOS Bluefin App.



Common Device Settings

NOTE: The default password for the Bluefin app is today's date in the following format: MM:DD: YYYY

	Password Protect certain	1)	Select > Settings.
	transaction types	2)	Enter the password and select Confirm .
≥	and disabling password	3)	Select Merchant Settings.
URIT	protection.	4)	Select one of Transaction Types (Credit, Debit)
SEC		5)	Choose the transaction type you want to password protect. (Scroll to see all options: Auth, Post-Auth, Forced, Return, Void Sale, Void Post, Void Forced)
		6)	Select Password Protected.
	Sound Touch-sound volume	From tl followi	he terminal home screen select the Android Settings app and then do the ng:
		1)	Enter the password and select OK .
		2)	 Under Device select Sound & notification: Adjust the slider bars for Media and Ring volume. Select ringtones for Phone and Default notifications. Modify based on your preference Boot music: Sound that plays when powering device on - Enable/Disable Modify based on your preference Key Tone: Sound when pressing the keypad Enable/Disable
	Access Demo Mode for	1)	Select > Settings.
_	training or testing.	2)	Enter the password and select Confirm.
ERA	mode and normal mode.	3)	Select Operation Settings.
GENE		4)	From Operation Mode , select Demo Mode to toggle between Enabled / Disabled .
	Customer Receipt	1)	Select > Settings.
	Toggle setting to print /	2)	Enter password and press Enter.
	cuncer printing receipt.	3)	Select Operation Settings and under FPS Setup select and option (Visa, MasterCard, Other.)
TS		4)	Enable FPS .
CEIF		5)	From Receipt Mode, select an option.
RE	Pre-print Receipt	1)	Select > Settings.
	loggie setting to preprint	2)	Enter password and press Enter.
	receipt.	3)	Select Operation Settings.
		4)	From Receipt Print , select Pre-Print to toggle between Enabled/Disabled.



Change Receipt H	NOTE: Once updated, restart your terminal and the new text should appear.	
Trailer	To <u>manually</u> change the text, do the following:	
The following format is t used:	1) Select Settings .	
Header Text 1= Merchar Header Text 2= Street ac	Name 2) Enter password and press Enter.	
Header Text 3= City, Sta	or 3) Select Other Settings .	
Province, Postal Code Header Text 4= Phone Header Text 5= (Text ba:	 4) Select Edit Header to modify the top of the receipt or Edit Trailer to modify the bottom of the receipt. 	
preference)	5) Select the Header/Trailer line of text to edit.	

Customer Support

For merchant assistance, please contact Springbrook Customer Support at 866-777-0069 Or email <u>Support@sprbrk.com.</u>